

# ROSEWOOD FAMILY PHYSICIANS

2405 S. Gessner, Suite B, Houston, TX 77063; Phone: 713-266-7673; Fax: 713-866-4744

TODAY'S DATE \_\_\_\_\_

PLEASE PRINT

## PATIENT INFORMATION

IF PATIENT IS A MINOR, COMPLETE PARENT/LEGAL GUARDIAN FORM

LAST NAME \_\_\_\_\_ DATE OF BIRTH \_\_\_\_/\_\_\_\_/\_\_\_\_  
FIRST NAME \_\_\_\_\_ MI \_\_\_\_\_ SEX: M F (circle one)  
ADDRESS \_\_\_\_\_ SOCIAL SECURITY \_\_\_\_/\_\_\_\_/\_\_\_\_  
\_\_\_\_\_  
EMPLOYER NAME \_\_\_\_\_  
CITY \_\_\_\_\_ EMP STATUS: FULL PART RETIRED SELF  
STATE \_\_\_\_\_ IDENT STATUS: FULL PART  
HM PHONE \_\_\_\_\_ CELL \_\_\_\_\_ MARITAL STATUS: S M D W  
WK PHONE \_\_\_\_\_ EXT \_\_\_\_\_ SPOUSE NAME \_\_\_\_\_  
EMAIL \_\_\_\_\_  
EMERGENCY CONTACT \_\_\_\_\_ RELATIONSHIP \_\_\_\_\_  
HM PHONE \_\_\_\_\_ WK \_\_\_\_\_ EXISTING PATIENT: Y N

## INSURANCE INFORMATION

PRIMARY INSURANCE:

INSURANCE NAME \_\_\_\_\_ INSURANCE PHONE# \_\_\_\_\_  
MEMBER ID# \_\_\_\_\_ GROUP# \_\_\_\_\_  
POLICY HOLDER/SUBSCRIBER \_\_\_\_\_  
(LAST) (FIRST) (MI)  
RELATION TO PATIENT: SELF SPOUSE PARENT/GUARDIAN OTHER

IF DIFFERENT FROM ABOVE: EMPLOYER NAME \_\_\_\_\_  
SOCIAL SECURITY \_\_\_\_/\_\_\_\_/\_\_\_\_ DATE OF BIRTH \_\_\_\_/\_\_\_\_/\_\_\_\_

SECONDARY INSURANCE:

INSURANCE NAME \_\_\_\_\_ INSURANCE PHONE# \_\_\_\_\_  
MEMBER ID# \_\_\_\_\_ GROUP# \_\_\_\_\_  
POLICY HOLDER/SUBSCRIBER \_\_\_\_\_  
(LAST) (FIRST) (MI)  
RELATION TO PATIENT: SELF SPOUSE PARENT/GUARDIAN OTHER

IF DIFFERENT FROM ABOVE: EMPLOYER NAME \_\_\_\_\_  
SOCIAL SECURITY \_\_\_\_/\_\_\_\_/\_\_\_\_ DATE OF BIRTH \_\_\_\_/\_\_\_\_/\_\_\_\_

I have read, understand and agree to abide by the policies states on the reverse side of the form.

\_\_\_\_\_  
Patient's name (PRINT)

\_\_\_\_\_  
Patient/Responsible Party Signature

\_\_\_\_\_  
Date

## AUTHORIZATION AND CONSENT

I hereby authorize the physicians and staff of Rosewood Family Physicians to release any information acquired in the course of my treatment to my insurance company or third party payer as required for claims field, quality assurance, health plan administration, or complaints/grievances. I understand that the specific information to be released may include HIV virus, Acquired Immune Deficiency Syndrome (AIDS) and mental health.

I authorize direct payment to be made to the physicians of Rosewood Family Physicians for any and all medical and surgical services rendered. I understand that if any services or charges are not covered, or if Rosewood Family Physicians is unable to verify eligibility that I am responsible for all charges incurred for services rendered.

\_\_\_\_\_  
Patient's name (PRINT)

\_\_\_\_\_  
Patient/Responsible Party Signature

\_\_\_\_\_  
Date

NAME \_\_\_\_\_ DOB \_\_\_\_\_ / \_\_\_\_\_ / \_\_\_\_\_ TODAY'S DATE: \_\_\_\_\_ / \_\_\_\_\_ / \_\_\_\_\_

**INFORMATION FOR YOUR PHYSICIAN**

PLEASE ANSWER THE FOLLOWING QUESTIONS PRIOR TO YOUR FIRST EXAMINATION. IT WILL HELP YOUR PHYSICIAN TO KNOW ABOUT YOU AND YOUR FAMILY HISTORY.

EDUCATION \_\_\_\_\_ OCCUPATION \_\_\_\_\_

HAVE YOU TRAVELED OR LIVED OUTSIDE THE US AND CANADA? \_\_\_\_\_ NO \_\_\_\_\_ YES WHERE? \_\_\_\_\_

PLEASE IDENTIFY ANY SIGNIFICANT MEDICAL HISTORY FOR THE FOLLOWING FAMILY MEMBERS.

ALIVE DECEASED PRESENT HEALTH OR CAUSE OF DEATH

FATHER \_\_\_\_\_

MOTHER \_\_\_\_\_

BROTHER(S) \_\_\_\_\_

SISTER(S) \_\_\_\_\_

CHILDREN \_\_\_\_\_

CHECK ILLNESSES WHICH HAVE OCCURRED IN ANY OF YOUR BLOOD RELATIVES: \_\_\_\_\_ DIABETES \_\_\_\_\_ CANCER \_\_\_\_\_ BLEEDING TENDENCY  
\_\_\_\_\_ KIDNEY DISEASE \_\_\_\_\_ TB \_\_\_\_\_ HEARD DISEASE \_\_\_\_\_ STROKE \_\_\_\_\_ HIGH BLOOD PRESSURE \_\_\_\_\_ DEPRESSION/ANXIETY  
\_\_\_\_\_ ALLERGIES \_\_\_\_\_ OTHER: \_\_\_\_\_

CHECK ANY ILLNESS OR CONDITIONS YOU HAVE HAD: \_\_\_\_\_ DIABETES \_\_\_\_\_ GLAUCOMA \_\_\_\_\_ HEART DISEASE \_\_\_\_\_ VEIN TROUBLE  
\_\_\_\_\_ SEXUALLY TRANSMITTED DISEASE \_\_\_\_\_ CANCER \_\_\_\_\_ ASTHMA \_\_\_\_\_ JAUNDICE \_\_\_\_\_ BLEEDING TENDENCIES \_\_\_\_\_ PNEUMONIA  
\_\_\_\_\_ TB \_\_\_\_\_ KIDNEY DISEASE \_\_\_\_\_ RHEUMATIC FEVER \_\_\_\_\_ DEPRESSION/ANXIETY \_\_\_\_\_ STOMACH ULVERS \_\_\_\_\_ HYPERTENTION

OTHER: \_\_\_\_\_

LIST OTHER ILLNESSES NOT REQUIRING OPERATION FOR WHICH YOU WERE HOSPITALIZED \_\_\_\_\_

HAVE YOU HAD ANY SERIOUS INJURIES, BROKEN BONES, ETC.? \_\_\_\_\_ NO \_\_\_\_\_ YES LIST \_\_\_\_\_

HAVE YOU HAD ALLERGY OR SENSITIVITY TO MEDICATION OR OTHER SUBSTANCES? \_\_\_\_\_ NO \_\_\_\_\_ YES LIST \_\_\_\_\_

DO YOU USE TOBACCO NOW? \_\_\_\_\_ NO \_\_\_\_\_ YES TYPE AND AMOUNT \_\_\_\_\_ HOW LONG \_\_\_\_\_  
EVER USED \_\_\_\_\_ HOW LONG \_\_\_\_\_

DO YOU USE ALCOHOLIC BEVERAGES NOW? \_\_\_\_\_ NO \_\_\_\_\_ YES TYPE AND DAILY AMOUNT \_\_\_\_\_ HOW LONG \_\_\_\_\_

DO YOU DRINK COFFEE \_\_\_\_\_ NO \_\_\_\_\_ YES WEEKLY AMOUNT \_\_\_\_\_ HOW LONG \_\_\_\_\_

DATE OF LAST IMMUNIZATION (FOR CHILDREN, PLEASE PROVIDE IMMUNIZATION RECORDS): INFLUENZA \_\_\_\_\_ HEPATITIS A \_\_\_\_\_  
HEPATITIS B \_\_\_\_\_ TETANUS \_\_\_\_\_ PNEUMONIA \_\_\_\_\_ OTHER \_\_\_\_\_

PREVIOUS OPERATIONS (DATES, HOSPITALS AND NAME OF SURGEON) \_\_\_\_\_

DENTAL (LIST ANY PROBLEMS YOU HAVE NOW) \_\_\_\_\_

MEDICATIONS (NAME OR OTHERWISE IDENTIFY CURRENT OR RECENTLY USED MEDICINES) \_\_\_\_\_

LAST MENSTRUAL PERIOD \_\_\_\_\_ LAST MAMMOGRAM \_\_\_\_\_ LAST PAP SMEAR \_\_\_\_\_

MENSES ARE: \_\_\_\_\_ REGULAR \_\_\_\_\_ IRREGULAR NUMBER OF: \_\_\_\_\_ PREGNANCIES \_\_\_\_\_ MISCARRIAGES \_\_\_\_\_ ABORTIONS

ORAL CONTRACEPTIVES? \_\_\_\_\_ NO \_\_\_\_\_ YES OTHER FORMS OF CONTRACEPTION? \_\_\_\_\_

HAVE YOU RECEIVED A BLOOD TRANSFUSION? \_\_\_\_\_ NO \_\_\_\_\_ YES DATE: \_\_\_\_\_

HEIGHT \_\_\_\_\_ WEIGHT \_\_\_\_\_ HOW LONG HAVE YOU BEEN AT THIS WEIGHT? \_\_\_\_\_

WHAT IS YOUR MAIN MEDICAL PROBLEM AND HOW LONG HAVE YOU HAD IT? \_\_\_\_\_

WHAT ARE YOUR MAIN SYMPTOMS? \_\_\_\_\_

PREVIEWED BY PHYSICIAN \_\_\_\_\_ DATE \_\_\_\_\_

**ACKNOWLEDGEMENT OF RECEIPT OF NOTICE OF PRIVACY PRACTICES**

I, \_\_\_\_\_, have received a copy of the Rosewood Family  
(Patient Name)  
Physicians Notice of Privacy Practices.

\_\_\_\_\_  
Patient Name (PRINT)

\_\_\_\_\_  
Patient Signature

\_\_\_\_\_  
Date

**FOR OFFICE USE ONLY**

We attempted to obtain written acknowledgement of receipt of our Notice of Privacy Practices;  
however, acknowledgement could not be obtained because:

- ( ) Individual refused to sign
- ( ) Communication barriers prohibited the acknowledgement
- ( ) An emergency situation prevented us from obtaining the acknowledgement
- ( ) Other: \_\_\_\_\_

\_\_\_\_\_  
\_\_\_\_\_

## Office, Financial and HIPAA Policies Acknowledgement

Welcome to Rosewood Family Physicians. Rosewood Family Physicians' main goal is to provide the best quality of care for their patients. The doctors of Rosewood Family Physicians will not perform any services that they do not feel are reasonable or necessary for your well being. We will strive to make your visits to our office as comfortable as possible. Please read and sign these policies prior to your treatment so that you will have better understanding of our office policies.

**Payment in full is due at the time services are rendered.** For your convenience, we accept cash, check and credit cards (MasterCard and Visa). All non-cash transactions and/or services that are to be filed to insurance require a legal form of picture identification (driver's license, state identification card, or passport) to be scanned into our computer system and your social security number. Rosewood Family Physicians will file your claim to those insurance companies for this geographical area.

**There is a \$30.00 charge on all returned checks.** We do not accept post-dated checks. It is our policy to report past due balances over 120 days to the credit bureau unless special arrangements have been made through the billing office.

Insurance Contracts obligate your physician to collect any and all copay, deductible, or co-insurance amounts from you. As a courtesy, this office attempts to verify your insurance benefits prior to any services you may receive but the information we receive is not a guarantee of payment. You are ultimately responsible for knowing your plan benefits and requirements; therefore, are responsible for any and all copays, deductibles, co-insurance and non-covered services as identified on the explanation of benefits we receive from your insurance plan.

It is your responsibility to notify Rosewood Family Physicians of any change in insurance coverage. To facilitate this process, it is required at every visit that patients complete and sign the sign-in form. This helps to ensure that our office updates your information at every visit. Failure to provide this office with current insurance information at the time of service may result in you being held responsible for the full amount of the charges due to the claims filing deadlines required by your insurance which is typically 90 days or less.

Many insurance plans require prior-authorizations for certain tests, referrals, ER visit and/or treatment. These must be obtained prior to treatment. Without the proper authorization, your insurance may refuse to pay. You will be responsible for all charges. It is the patient's responsibility to obtain referrals at office visits and provide them to the specialist's office. Our office is not responsible for faxing referrals to the specialist's office.

Minors (Children under the age of 18) must be accompanied by an adult. The accompanying parent or guardian must assume financial responsibility.

For your convenience and safety, prescriptions are issued during office hours only. Due to HIPAA guidelines and to protect your confidentiality, we no longer refill medications by phone or fax. If you take medication for a chronic condition, you are required to see the physician on a regular basis. It is your responsibility to plan ahead so that you do not run out of your medication.

You may be assessed a \$25.00 no-show fee for any appointment not cancelled at least 24 hours before appointment.

If you have lab tests or x-rays, the normal results of these will be phoned/ mailed to you within 7 business days. Please allow 10 days from the date your tests were performed to phone our office for results.

There are times when the phone/ mail notice may ask you to make an appointment. Please do not be alarmed. This typically means that the provider wants to speak to you in person for clarification or educational reasons. As a professional courtesy, we will fax or mail copies of medical records to other physicians with a signed authorization to release. Medical records are available to patients with a signed authorization to release health information and a charge of \$25.00. Medical records requested by insurance companies or attorneys must be requested by those entities.